



Ohio BWC True-Up: Frequently Asked Questions

Q: What is the annual Ohio BWC true-up and when is it due?

A: The Ohio Bureau of Workers' Compensation requires employers to report actual payroll for the prior policy year and to reconcile any differences in premium paid. The payroll true-up allows the BWC to calculate the employer's premium accurately. Even if the payroll for the policy year matches the estimate that BWC provided or if the employer had zero payroll, the annual true-up report must be filed. Private employers may begin filing the annual true-up report on July 1, 2025, for the period of July 1, 2024 through June 30, 2025. The true-up report and payment are due by August 31, 2025.

IMPORTANT: In order to avoid a lapse in coverage, the True-Up report and any related payment must be submitted by August 31, 2025. Refer to the Ohio BWC website for complete information at info.bwc.ohio.gov/.

Q: Will Ahola file my Ohio BWC true-up report?

A: **If you are on Ahola's Ohio BWC service (for the July 2024 through June 2025 policy year):** Ahola will file the annual true-up report in July 2025. If there is any true-up payment due, the payment will be collected by Smart Pay in August and remitted to the Ohio BWC with your August installment payment (if any).

If you are not on Ahola's Ohio BWC service: You are responsible for preparing and filing the annual true-up report and remitting all payments to the Ohio BWC. Ahola will not file the annual true-up report on your behalf. If you are unsure whether your company is on Ahola's Ohio BWC service, please contact your Dedicated Client Partner or send an email to BWCsupport@ahola.com.

Q: I am not enrolled in Ahola's Ohio BWC service and I need help to complete the Ohio BWC true-up filing. Who should I contact?

A: Contact your CPA or company accountant for guidance with the preparation and filing of your Ohio BWC true-up return. You may contact your Ahola Dedicated Client Partner for help with accessing the Tax Register By Date report, but your Dedicated Client Partner cannot provide any other guidance regarding Ohio BWC true-up filing due to the many factors which contribute to the Ohio BWC true-up wages (NCCI codes, corporate officers' minimum and maximum reporting requirements, industry classification, etc.).



Q. I am not enrolled in Ahola's Ohio BWC service and want to prepare the true-up myself. Which report should I use to prepare the annual Ohio BWC true-up report?

A. The best report to use is the **Tax Register By Date** report. The Tax Register By Date report can be found in isolved under Reporting >> Client Reports.

The screenshot shows the 'Client Reports' interface. On the left, a table lists report types, with 'Tax Register By Date' highlighted in yellow. On the right, the 'Tax Register By Date' report details are shown, including a description and filtering options.

Output Name	Report Type
Local Tax Resident/Non Resident	By Payroll Run
Local Tax Resident/Non Resident	As Of Date
Tax Register	By Payroll Run
Tax Register By Date	Date Range

Tax Register By Date

This report displays employee total gross, taxable wages, and tax accumulation for the date range. It is grouped by tax type and tax jurisdiction.

Filtering

From Date: To Date:
Legal Company:
Pay Groups:
Employee:
Employee Status:

Options

Format:

1. Enter the period of July 1, 2024 through June 30, 2025. For Format, select either PDF or Excel as desired. Click on “Generate Report”. When the report is finished, click on “Go To My Reports Queue”.

The screenshot shows the 'Client Reports' interface with the 'Tax Register By Date' report selected. A blue arrow points to the 'Generate Report' button. The 'From Date' and 'To Date' fields are filled with '7/1/2024' and '6/30/2025' respectively.

Output Name	Report Type
Local Tax Resident/Non Resident	As Of Date
Local Tax Resident/Non Resident	By Payroll Run
Tax Register	By Payroll Run
Tax Register By Date	Date Range

Tax Register By Date

This report displays employee total gross, taxable wages, and tax accumulation for the date range. It is grouped by tax type and tax jurisdiction.

Filtering

From Date: 7/1/2024 To Date: 6/30/2025
Legal Company:
Pay Groups:
Employee:
Employee Status:

Options

Format:



2. You may need to click on “Refresh” a few times until the report is ready to view. Click on “View Report”.
3. On the Report, look for MED ER (Medicare Employer). Use the “Taxable Wage” column for the employees who work in Ohio. These amounts can be used as a starting point. You will need to manually add the NCCI codes to the report. You may also need to adjust for corporate officer wages and construction industry limits.

Contact your Dedicated Client Partner if you need assistance with generating this report.

PLEASE NOTE: The reports under the “Workers Comp Reports” category in isolved are not recommended for Ohio BWC true-up filings at this time since they require additional settings to be added to your account. Without the additional settings, the reports will not display accurate information.

Q. I have additional questions regarding the Ohio BWC true-up. Who should I contact?

A. You may contact your Dedicated Client Partner with questions, or you may send an email to our BWC team at BWCsupport@ahola.com.